

SPS COMMERCE

Universal Catalog For Retailers



Table of Contents

WELCOME	2
ITEM SEARCH	3
CATALOGS	
SCHEDULES	
BASKET	

Welcome

Welcome to the SPS Commerce Universal Catalog Service. The Universal Catalog Service provides quick and easy access to your trading partner's product data. Use the catalog service to search product information online and download product information to import into a point of sale or inventory management system.

Levels of Information

GS1, the global standards organization for supply and demand chain practices, defines four hierarchical levels of supplier and product information. The Universal Catalog Service for Retailers supports viewing and importing data from all four levels of information. The hierarchy is as follows:

Catalog - SPS Commerce hosts vendor catalogs. View each vendor's catalog using the Universal Catalog. Your trading partners may utilize multiple catalogs. Go to <u>Catalogs</u> to view all of your accessible catalogs.

Selection code - A selection code is a three digit numeric code, with an associated description, that identifies a supplier brand name, division name, or logical product grouping.

Product - A product is a supplier-assigned number, with an associated description, that identifies a group of related merchandise items that vary in size, color, or other attributes.

Item - Items are the most detailed level of information in the Universal Catalog. Items can be identified using the Global Trade Item Number (GTIN), Universal Product Code (UPC), or European Article Number (EAN). More data elements can be specified at the item level than at any other level of information.

The Universal Catalog is designed with a four-level hierarchy:

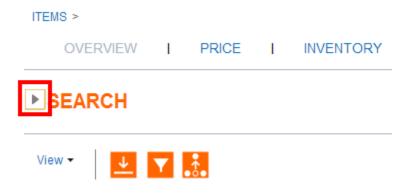
Catalog → Selection Code → Product → Item



Item Search

The Item Search screen assists you to find items by selecting filter criteria. There is a basic and an <u>advanced search</u> option. You may <u>save searches</u> for easy access. <u>Add fields</u> to the <u>advanced search</u> to further customize the search criteria. <u>Run a saved search</u> or <u>personalize a saved search</u>.

- 1. Click **Price** or **Inventory** to see a different list of columns on the dashboard.
- 2. Click the gray arrow to open the Item Search field.



3. Use the <u>Item Search results</u> to view your search results to view or edit item detail.

NOTE: Click Reset to clear the search options and return to the original search criteria.

4. Use the Item Search to find an item, or items, which fit the filter criteria.

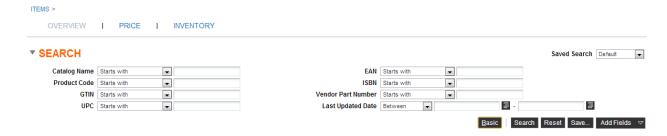




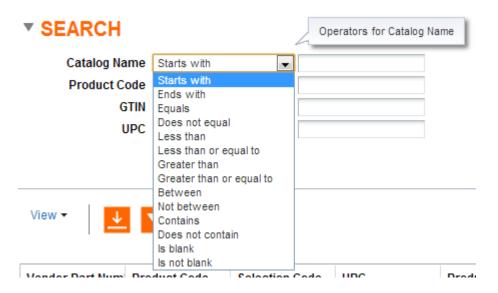
Advanced Search

Click the **Advanced** button to expand the search options:

The Advanced Search options will appear:



Click the drop-down menu for a field to see additional search parameters.



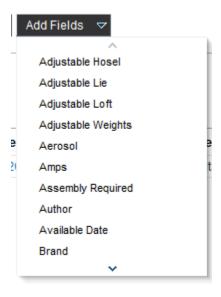
Click **Basic** to return to the original search options:





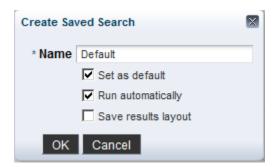
Add Fields to Advanced Search

Click **Add Fields** to add new fields to the **Advanced Search** criteria. Scroll down to view the entire list of available fields.



Save a Custom Search

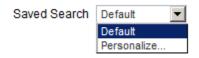
To save your customized search criteria, click the **Save** button. The **Create Saved Search** window will appear:



Type the name of the search and set the options. Click **OK** to save the search, or **Cancel** to discard the saved search.



Access saved search by clicking on the Saved Search drop-down menu. Select the desired saved search by clicking on it.



Saved Searches

1. To run a saved search, click the drop-down menu in the upper-right hand corner of the window.



2. The saved search menu will appear.



- 3. Click the desired search.
- 4. The search results will appear.

Personalize a Saved Search

1. Click the drop-down menu in the upper-right hand corner of the window.



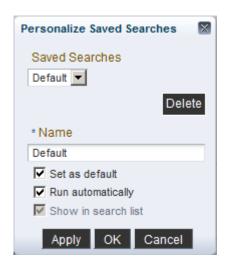
2. The saved search menu will appear.



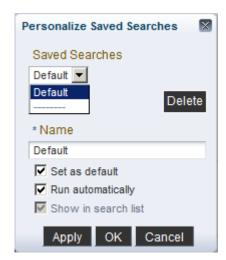
3. Click Personalize.



4. The Personalize Saved Search window will appear:



5. Click the drop-down menu to view the saved searches.



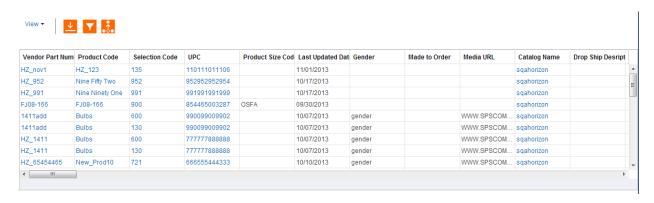
- 6. Click the desired search.
- 7. You may:
 - Rename the search
 - Set it as the default search
 - Run it automatically
 - Show/hide the search in the list
- 8. Click **Apply** to save the changes. Click **OK** to return to the search screen.



Item Search Results

The search results will appear in the bottom half of the window. The Universal Catalog is designed with a four-level hierarchy:

You may narrow-down a search by filter from catalog to selection code to product ID to item; or go directly to the desired data. For additional viewing options see <u>Search Results Viewing</u> Options.



- 1. Click on the search results to view the item data.
- 2. The top bar will show your location in the catalog.





3. Click through the tabs to view the item details.

CATALOGS > SQAHORIZON DETAILS > SELECTION CODE: 225 > PRODUCT CODE: PRODNEW_1411 > UPC: 999000888773 >

▼ Details

 Vendor Name
 sqahorizon
 Qty on Hand (Total)
 225
 Min Order Qty
 12

 Product Code
 PRODNEW_1411
 Max Order Qty
 12

 Max Order Qty
 Created Date
 10/9/2013

 Last Updated Date
 10/9/2013

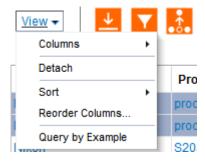
 Available Date
 1/1/2013

 Vendor Part Number
 1411_HZNEW
 Discontinue Date
 12/31/2013

Retail	Ordering	Logistics	Extended Retail	Media	Price	Comp	onents	Apparel	Sporting Goods	Book
		GTIN				Gender	gender			
		UPC 9990008	88773	Pr	Product Fabric Code					
		EAN		Product	Fabric Des	cription				
	I	ISBN			Care Inst	ructions	care info			
V	endor Part Nur	nber 1411_H2	ZNEW	C	Customizal	ole Code	Υ			
Vend	lor Part Descri _l	ption Engine 9	Stor Fogging Oil, 13 Wt Oz	Custom	izable Des	cription	cust desc			
Manufa	cturer Part Nur	nber 06068			Made	to Order				
I.	Manufacturer N	ame Camera	Specialists, Inc.		V	Varranty	Υ			
	В	rand CS		Wa	rranty Des	cription	12-month	Manufacturer '	Warranty	
	NRF Color (Code			Availa	ble Date	1/1/2013			
I	Product Color (Code			Disconti	iue Date	12/31/201	3		
Produc	ct Color Descri	ption		Consu	mer Availa	ble Date	1/31/2013			
	NRF Size (Code			Country	of Origin				
	Product Size (Code								
Produ	ict Size Descri	ption								

Item Search Results Viewing Options

- 1. Click on the view View ▼ button.
- 2. The view options menu will appear.

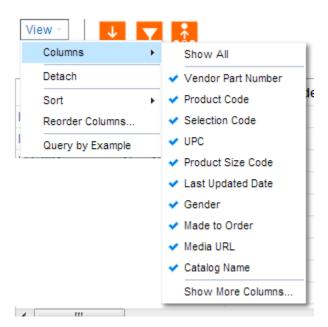




- 3. Options:
 - Columns
 - Detach
 - Sort
 - Reorder Columns
 - Query by Example

Columns - hide or show additional columns.

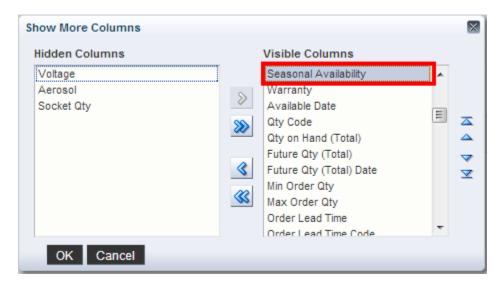
1. Click a column header for it to appear in the Item Search results window.



2. Uncheck a column to hide it.



3. Click Show More Columns to view all the available columns and select from this list.



4. Click the right arrow to show a column, or click the left arrow to hide a column.

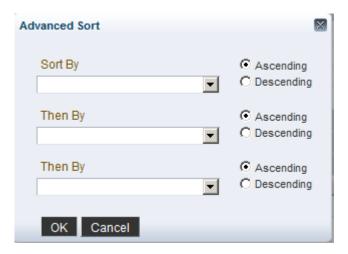
NOTE: The available arrow will depend on if the column is hidden or already displayed.

5. Click **OK** to save the changes, or **Cancel** to discard them.

Detach - Click the detach button to detach the results table and enlarge it to fill the browser window.

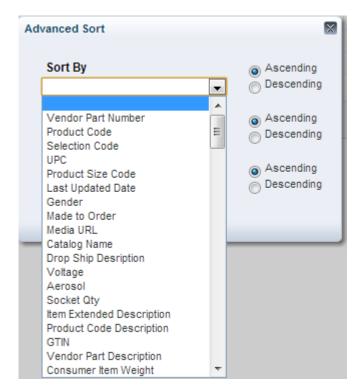
Sort - advanced sorting options.

1. Click the drop-down menu to select the sort options.





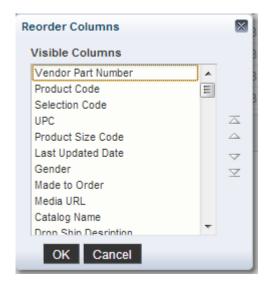
2. Click the column to sort by.



3. Click **OK** to save the sort, or **Cancel** to discard it.

Reorder Columns - customize the column header order.

1. The viewable column list will appear.





- 2. Click on the column or columns you wish to reorder.
- 3. Click the top \(\rightarrow \) arrow to move the column(s) all the way to the top, or the left-most column.
- 4. Click the up \(\rightarrow \) arrow to move the column(s) up one space, or one column to the left of its current position.
- 5. Click the down ▼ arrow to move the column(s) down one space, or one column to the right of its current position.
- 6. Click the bottom

 arrow to move the column(s) down all the way to the bottom, or the right-most column.

Query by Example - search for search criteria in the expected column header.

NOTE: This is the same functionality as the button.

1. Click the query button.

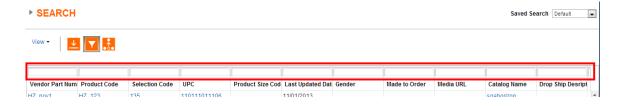








2. The column header query windows will appear:





Catalogs

This shows you accessible vendor catalogs as well as what other catalogs that SPS Commerce hosts. Contact your sales representative to gain access to additional vendor catalogs.

- 1. Click the gray arrow to open the
- 2. Accessible catalogs are in blue.

CATALOGS>

▼ Choose Catalog

Show O Accessible Catalogs C All Catalogs







Catalog Name	Company Name
Demo New Catalog I	vendoradmin
-	

2. Click one to open it.



3. The Catalog Details screen will appear listing all selection codes in the catalog.

CATALOGS>DEMO NEW CATALOG I DETAILS>

▼ Catalog Details

Catalog Name Demo New Catalog I

Catalog ID 397

Company Name

Description

Last Updated 07/28/2011 01:28 PM

Overview

Selection Codes 34

Products 56

Items 3

Digital Assets 0

Selection Codes





Selection Code	Selection Code Description
SUMMER 12	Test Description
MISSES SPORTSWEAR	MISSES SPORTSWEAR SELECTION CODE
MISSES DRESSES	MISSES DRESSES SELECTION CODE
CHILDRENSWEAR	CHILDRENSWEAR SELECTION CODE
KNITTED HAT	KNITTED HAT SELECTION CODE
WOVEN HAT	WOVEN HAT SELECTION CODE
selection code 1	selection code 1
Lamps & Transformers	
Recessed Lighting	



4. The top bar will show your location in the catalog.



5. Click a selection code to view the product codes within that selection code.

CATALOGS > SQAHORIZON DETAILS > SELECTION CODE: 225 >

▼ Selection Code Details

Selection Code 225

Description

Last Updated Date 10/09/2013 10:36 AM

Catalogs

Products

View ▼





Product Code	Description	Extended Description
PRODNEW_1411	Engine Stor Fo	

6. Click a Product Code to view details.



7. The Product Code Details screen will appear listing all items within that product ID.

CATALOGS > SQAHORIZON DETAILS > SELECTION CODE: 225 > PRODUCT CODE: PRODNEW_1411 >

Product Code Details

Product Code PRODNEW_1411

Description Engine Stor Fogging Oil, 13 Wt Oz

Extended Description

Last Updated Date 10/09/2013 10:36 AM

Selection Codes 225,

▼ Digital Assets

▼ Items

View ▼





UPC	GTIN	ISBN	EAN	GPC	Vendor Part Number
999000888773				Arts/Crafts/Nee	1411_HZNEW

NOTE: You may view media attached to the product code from this screen.



8. Click a vendor part number, UPC, etc. to view that item detail.

CATALOGS > SQAHORIZON DETAILS > SELECTION CODE: 225 > PRODUCT CODE: PRODNEW_1411 > UPC: 999000888773 >

							_			
▼ Def	tails									
Se F	Product Code GTIN UPC EAN ISBN		Qty on Hand (Total) Min Order Qty Max Order Qty Created Date Last Updated Date Available Date Discontinue Date	10/9/2013 10/9/2013 1/1/2013						
Retail	Ordering	Logistics	Extended Retail	Media	Price	Comp	onents	Apparel	Sporting Goods	Book
		GTIN				Gender	gender			
		UPC 9990008	88773	Pro	oduct Fab	ric Code				
		EAN		Product F	abric Des	scription				
		ISBN		Care Instructions		care info				
		mber 1411_HZ		Customizable Code		Y				
Vend	lor Part Descri	ption Engine S	tor Fogging Oil, 13 Wt Oz	Customi	izable Des	scription	cust desc			
	cturer Part Nu					to Order				
ı		lame Camera	Specialists, Inc.			Varranty				
		Brand CS		Wai	_			Manufacturer \	Warranty	
	NRF Color						1/1/2013	_		
	Product Color			_			12/31/2013	3		
Produc	ct Color Descri	•		Consun			1/31/2013			
	NRF Size				Country	of Origin				
	Product Size	Code								

Schedules

Product Size Description

Schedules are used to update item data. You may create a custom schedule using specific criteria including <u>catalogs</u>, <u>selection codes</u>, <u>product codes</u>, and <u>items</u>. Scheduled downloads are located in the Export <u>Basket</u>.

Add a schedule

Disable a schedule

Enable a schedule

Delete a schedule

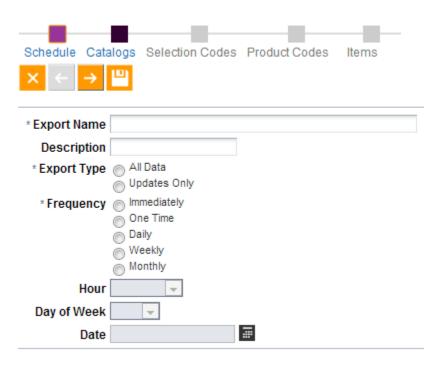
Edit a schedule.

Add a Schedule



- 1. Click the button to create an export schedule.
- 2. The Add Schedule window will appear.

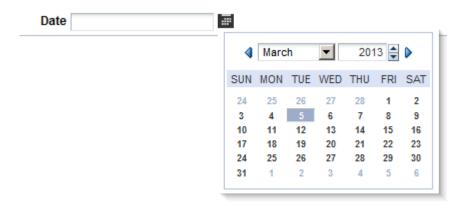
SCHEDULES > ADD SCHEDULE >



- 3. Complete the form. Fields with an asterisk are mandatory.
 - a. Select the Export Type: All Data or Updates only. All data will download all data every time. Updates only, will only update items that have changed.
 - b. Select the Frequency: Immediately, One Time, Daily, Weekly, or Monthly.
 - c. Select the hour for the schedule. This option is unavailable for the Immediate frequency selection.
 - d. Select the day of the week



e. When selecting **One Time** or **Monthly**, use the calendar button to select a day of the month.

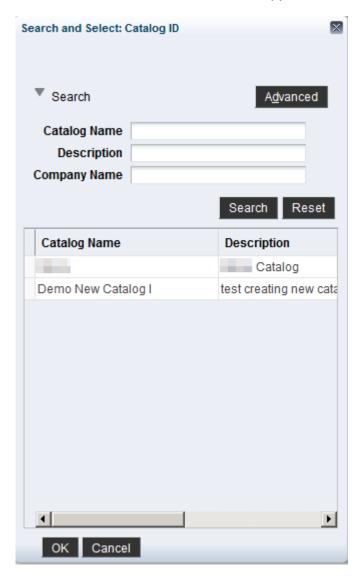


4. Click the Save button to save the export schedule, or click Catalogs, Selection Codes, Product codes, or Items to customize the export by those criteria.



Export by Catalog

- 5. To customize the schedule by Catalog(s), Selection Code(s), Product Code(s), or Item(s), click the magnifying qlass icon.
- 6. The Search and Select window will appear.

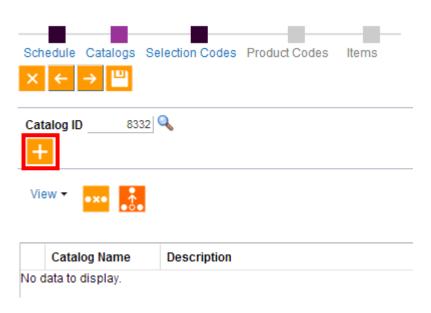


- 7. Use the search or advanced search to locate the desired Catalogs, Selection Codes, Product codes, or Items you wish to include in the schedule.
- 8. Select the desired criteria and click OK.
- 9. Click the Add button to add the search criteria to the schedule.



10. Click the Next button to continue setting the schedule, or click the Save button to save the schedule.

SCHEDULES > ADD SCHEDULE >



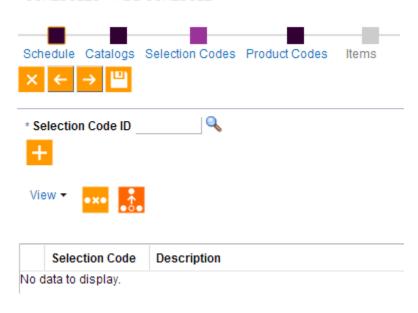
- 11. Repeat steps 5-9 to add additional catalogs to the schedule.
- 12. To remove a catalog from this schedule, select it and click the remove button.
- 13. Click the Save button to save the export schedule, or click the next button



Export by Selection Code

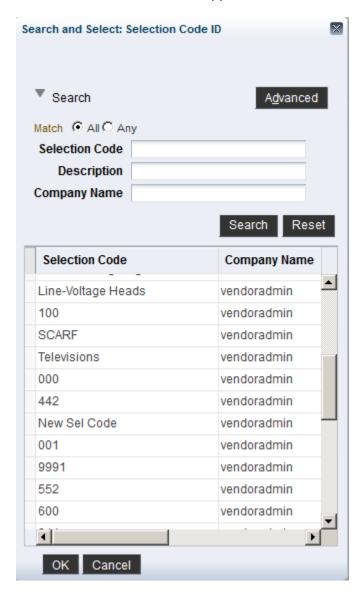
13. The Selection Codes window will appear.

SCHEDULES > ADD SCHEDULE >





14. Click the search button to search for a selection code. The **Search and Select Selection Code** window will appear.



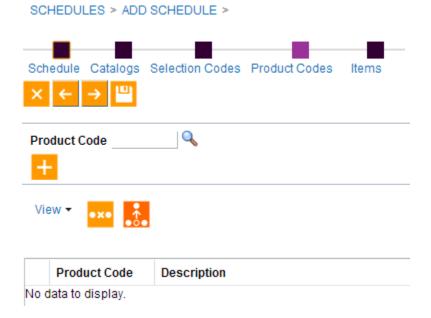
- 15. Select the selection code to download and click **OK**. If the list of selection codes is long, you may use the search filter at the top of the window to locate a selection code.
- 16. Click the add button to add the selection code to the schedule.
- 17. Repeat steps 14-15 to add additional selection codes to the schedule.



- 18. To remove a selection code from this schedule, select it and click the remove button.
- 19. Click the Save button to save the export schedule, or click the next button

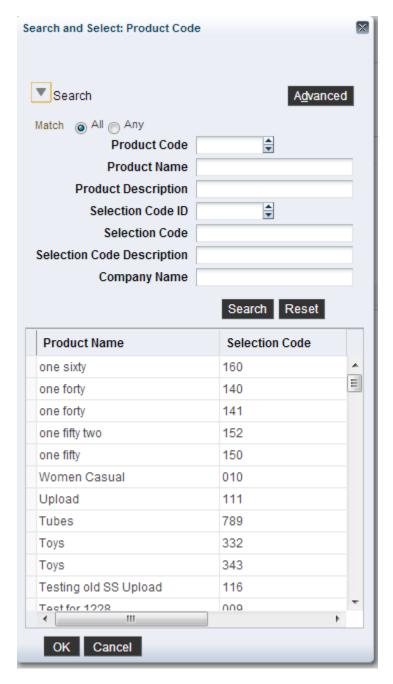
Export By Product Code

20. The Product codes window will appear.





21. Click the search button to search for a product code. The **Search and Select Product Code** window will appear.



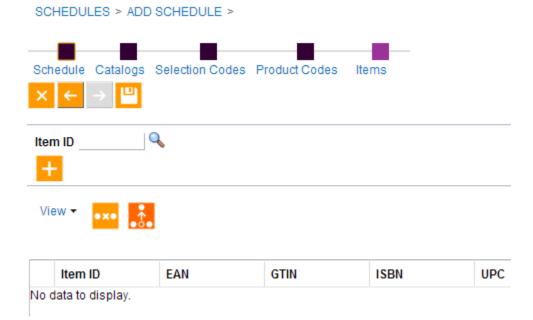
- 22. Select the product code to download and click **OK**. If the list of product codes is long, you may use the search filter at the top of the window to locate a product code.
- 23. Click the add button to add the product code to the schedule.



- 24. Repeat steps 21-23 to add additional product codes to the schedule.
- 25. To remove a product code from this schedule, select it and click the remove button.
- 26. Click the Save button to save the export schedule, or click the next button

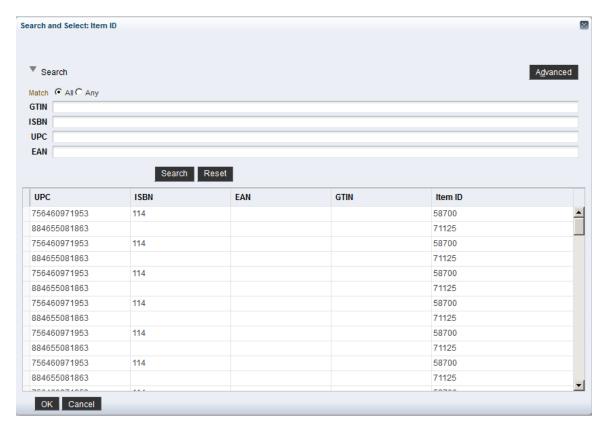
Export By Item

27. The Items window will appear.





28. Click the search button to search for an Item. The **Search and Select Item** window will appear.



- 29. Select the item to download and click **OK**. If the list of items is long, you may use the search filter at the top of the window to locate an item.
- 30. Click the add button to add the item to the schedule.
- 31. Repeat steps 28-30 to add additional items to the schedule.
- 32. To Remove an item from this schedule, select it and click the remove button.
- 33. Click the Save button to save the export schedule.



Disable a Schedule

1. Click **Disable** in the schedule list.

SCHEDULES>

Export Schedules







	Schedule Name ▲▽	Descrip
Disable Delete	12th	12th
Disable	13th	13th

Enable a Schedule

1. Click **Enable** in the schedule list.

SCHEDULES>

Export Schedules







	Schedule Name ▲▽	Description
Enable Delete	11th	11th
Disable Delete	12th	12th
- · · · ·		



Delete a Schedule

2. Click Delete in the schedule list.

SCHEDULES>

Export Schedules







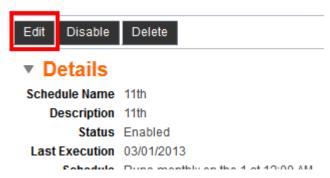
	Schedule Name ▲▽	Description
Disable Delete	11th	11th
Disable Delete	12th	12th

Edit a Schedule

You may edit the catalogs, selection codes, product codes, and items in the schedule; but the schedule frequency, name, and description may not be changed. You may <u>delete a schedule</u> and <u>create a new</u> one if desired.

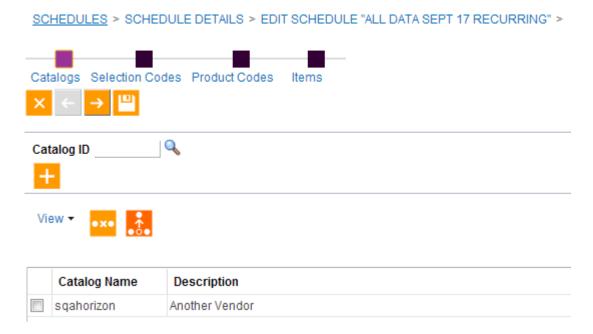
- 1. Click the name or description of the schedule you wish to edit.
- 2. The Schedule Details window will appear.
- 3. Click the **Edit** button to edit the schedule.

SCHEDULES>SCHEDULE DETAILS>





4. The **Edit Schedule** window will appear.



5. Click the desired section.

NOTE: Fields with an asterisk are mandatory.

6. To customize the schedule by Catalog(s), Selection Code(s), Product code(s), or Item(s), click the magnifying sqlass icon.



7. The Search and Select window will appear.

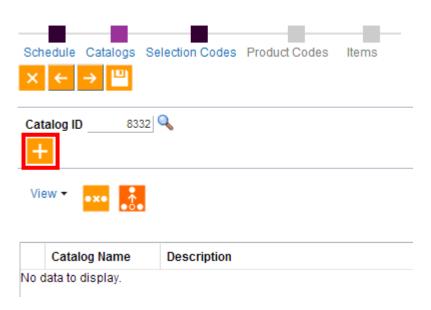


- 8. Use the search or advanced search to locate the desired <u>Catalogs</u>, <u>Selection Codes</u>, <u>Product Codes</u>, or <u>Items</u> you wish to include in the schedule.
- 9. Select the desired criteria and click **OK**.



10. Click the Add button to add the search criteria to the schedule.

SCHEDULES > ADD SCHEDULE >



- 11. The search criteria is now listed in the schedule.
- 12. To add additional criteria, repeat steps 5-10.
- 13. Click the Save button to save the export schedule, or click **Catalogs**, **Selection Codes**, **Product codes**, or **Items** to customize the export by those criteria.
- 14. To remove search criteria from the schedule, select it and click the remove button.



Basket

Item data is scheduled in the <u>Export Schedules</u>. The file name is the name of the schedule created in the <u>Export Schedules</u>.

Click the download button to download the item data.

Click the refresh button to refresh the window to update the status.

Click the delete button to remove the file from the export basket.

ON-DEMAND EXPORT BASKET >

On-Demand Export Basket



File Name	Export Date	Schedule	Status	Downloa	Delete
RMtest7-15.zip	7/15/2014	RMtest7-15	Complete		Ú
RMrsx7-14.zip	7/14/2014	RMrsx7-14	Complete	<u> </u>	ú
RM test - all data no cat3.zip	7/11/2014	RM test - all data no c	Completed No Data		Ú